This FSG Part 2 contains information specific to your adviser and should be read together with the FSG Part 1.
GPS Wealth Ltd has authorised your adviser to distribute this FSG.

Who is providing the financial services?

Your Financial Adviser is Sharon Goodwin (Sharon).

I am an Authorised Representative of GPS Wealth Ltd AFSL 254 544 and am authorised by GPS Wealth Ltd to provide the financial services described in this FSG.

My Authorised Representative number is 455141.

What experience does your financial planner have?

Sharon has been working in the financial services industry for over 25 years, having worked in banking as well as financial services in Newcastle, Maitland and Lake Macquarie. She is passionate about seeing her clients achieve their financial goals, limiting financial stresses and growing their wealth to create freedom through sound financial advice and strategy.

Sharon helps clients grow their superannuation, plan for retirement and understand how Centrelink works whilst caring for her client's overall wellbeing.

Sharon is particularly passionate and skilled at helping those who are restarting their financial journey after setbacks such as divorce or misadventure and she relishes the success of her clients finding financial literacy and independence.

If you're considering investing, received an inheritance, need help with your superannuation, planning to retire or want to get ahead, she will educate you, set realistic expectations and manage your emotions through the ups and downs of markets.

Does your adviser have any associations and conflicts of interest?

I am a sub-authorised representative of Coleman Wealth Pty Ltd ABN 93670350071, an authorised representative (no. 455141) of GPS Wealth Ltd ABN 17 005 482 726

Coleman Wealth Pty Ltd may have referral arrangements with other professional service providers. If a client is referred to us, we may pay the referrer a fee or other benefit. We will record the details of any referral fees in the Statement of Advice we prepare for you. If we refer a client to another service provider they may pay us a referrer fee. We will only refer you to third party professionals, where we believe it is in your best interest to do so.

All fees and commissions are paid to Coleman Wealth Pty Ltd.

Please refer to FSG Part 1, for further information on other relationships that might influence Count Limited (Count) in providing financial advice services, we will also disclose any associations or conflicts within the Statement of Advice, that we prepare for you.

What qualifications has your adviser completed?

Qualification Name
Self Managed Superannuation Funds
TASA and TPB Code of Professional Conduct
Diploma of Financial Planning
Advanced Diploma of Financial Planning
Graduate Certificate in Financial Planning
Graduate Diploma of Financial Planning
Master of Financial Planning

Authorised Products and Services

I am authorised in the following products and services:

Deposit and Payment Products – Basic Deposit Products

Government Debentures, Stocks or Bonds

Investment Life Insurance and Life Risk Insurance Products

Managed Investment Schemes including IDPS

Retirement Savings Accounts

Securities

Superannuation

Self-Managed Superannuation Funds

Schedule of Fees

These fees should be used as a guide only. We will discuss your individual needs and agree our fees with you before we provide advice. The actual agreed fees will depend on the complexity of your circumstances, goals and needs and the scope of advice we provide. Our fees are set out below:

- Plan preparation and implementation fees. These are the fees you pay when you have agreed to receive our advice and will be between $3,300.00 and $12,000.00, inclusive of GST, depending on complexity and scope of advice.
- Annual Ongoing service fees. These are the fees you pay when you agree to receive our ongoing advice, and will be between $3,300.00 pa and $12,100.00 pa, inclusive of GST. Our ongoing services will be agreed with you in an ongoing services agreement.

How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to GPS Wealth Ltd.

GPS Wealth Ltd will pay up to 100% of those fees and commissions to Coleman Wealth Pty Ltd.

Coleman Wealth Pty Ltd may pass on up to 100% of those fees and commission to Sharon Goodwin.

I am an Employee of Coleman Wealth Pty Ltd and am remunerated through the payment of salary and bonus.

How can you contact your financial adviser?

Sharon Goodwin	Phone: 02 4344 7114
Coleman Wealth Pty Ltd	Mobile: 0411 150940
Website: https://colemanfinancialgroup.com.au/	Email: sharon@colemanfinancialgroup.com.au
Office Address: 1/234 West Street Umina Beach NSW 2257	Postal Address: PO Box 3229 Umina Beach NSW 2257

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